

LARK TRADING AND FINANCE LIMITED

CIN: L34102UP1987PLC009222

REGD. OFFICE: C-273, Sector-63, Noida-201301, Uttar Pradesh
Email: larktradingfinance@gmail.com website: www.larktrading.in

Date: 24/10/2018

The Manager-Listing,
Metropolitan Stock Exchange of India Ltd.
Vibgyor Towers, 4th Floor, Plot No. C 62,
G- Block, Opp. Trident Hotel
BandraKurla Complex,
Bandra (E), Mumbai- 400098

The Manager
The Calcutta Stock Exchange Ltd.
7, Lyons Range, Murgighata,
BBD Bagh, Kolkata
West Bengal – 700001

Symbol: LARK

Scrip Code: 022126

Subject: Compliance of Regulation 55A of SEBI (Depositories & Participants) Regulations 1996- Reconciliation of Share Capital Audit Report.

Dear Sir,

Please find enclosed herewith Reconciliation of Share Capital Audit Report for the quarter ended 30th September, 2018 in Compliance with the Regulation 55A of SEBI (Depositories & Participants) Regulations 1996.

Kindly take the above information on your records.

For Lark Trading and Finance Limited


Sumit Tayal
Whole Time Director
DIN: 06598044

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT**

We have examined the Register of members, beneficiary details furnished by Depositories and other records/documents maintained by **Lark Trading and Finance Limited** (hereinafter referred to as the Company) and its Registrars and Share Transfer Agents for issuing Certificate in accordance with Circular D&CC/FITTC/CIR-16/2002 dated 31st December, 2002 and CIR/MRD/DP/30/2010 06th September, 2010 issued by Securities and Exchange Board of India.

In our opinion & to the best of our information and accordingly to the explanations given to us and based on such verification as considered necessary, we hereby certify the following:

- | | | | |
|-----|--|---|--|
| 1. | For Quarter ended | : | September 30, 2018 |
| 2. | Face Value | : | Rs.10/-each |
| 3. | ISIN | : | INE936T01017 |
| 4. | Name of the Company | : | Lark Trading and Finance Limited |
| 5. | Registered Office Address | : | C-273, Sector-63, Noida-201301,
Uttar Pradesh |
| 6. | Correspondence Address | : | C-273, Sector-63, Noida-201301,
Uttar Pradesh |
| 7. | Telephone & Fax No.
(at Registered Office) | : | 0172-5065586 |
| 8. | E-mail address | : | larktradingfinance@gmail.com |
| 9. | Names of the Stock Exchanges
Where the company's securities are
listed | : | Metropolitan Stock Exchange of India
Calcutta Stock Exchange |
| | | | Number of shares % of total
issued capital |
| 10. | Issued Capital | : | 5260000 100 |
| 11. | Listed Capital with Stock
Exchanges | : | 500000 9.50 |
| 12. | Held in Dematerialized form in
NSDL | : | 125500 2.39 |
| 13. | Held in Dematerialized form in
CDSL | : | 0 0 |



JAIN P & ASSOCIATES

Company Secretaries

C-273, IInd Floor, Sector-63, Noida-201301, Uttar Pradesh

E-Mail: preeticsjain@gmail.com; Ph.: 9599473294

14. Physical : 5134500 97.61
15. Total No. of shares (12+13+14) : 5260000 100
(subscribed but not fully paid up Nil)
16. Reasons for difference, if any, :
between 10 & 11 : The Company has allotted 47,60,000 equity share on March 24, 2017 pursuant to conversion of warrants. The corporate action and listing permission is pending with respect to said shares.
- between 10 & 15 : Nil
- between 11 & 15 : The Company has allotted 47,60,000 equity share on March 24, 2017 pursuant to conversion of warrants. The corporate action and listing permission is pending with respect to said shares.

17. Certifying the details of changes share capital during the quarter under consideration:

Particulars	No. of Shares		Applied/ Not Applied for Listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NDSL	In- Principle Approval Pending for SE (Specify Names)
	Before	After					
NA	NA	NA	NA	NA	NA	NA	NA

18. Register of Members is updated (Yes/No) : Yes
19. Reference of previous quarter with regard to excess dematerialized shares, if any : NIL
20. Has the Company resolved the matter mentioned in point no.19 above in the current quarter? If not, reasons why ? : N.A.



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21. Mention the total no. of requests, if any, : Nil
confirmed after 21 days and the total no.
of requests pending beyond 21 days with
reasons for the delay

Total No. of Demat Requests	No. of Requests	No. of Shares	Reasons for Delay
Confirmed after 21days	NIL	NIL	NIL
Pending for more than 21days	NIL	NIL	NIL

22. Name, Telephone & ~~Fax No.~~ of the : **Shipra Singh**
Compliance Officer of the Company Company Secretary & Compliance Officer

23. Name, Address, Tel& Fax No. & : **Ms. Preeti Mittal**
Registration No. of the Auditor Company Secretary in Practice
C-273, IInd Floor, Sector-63, Noida,
Uttar Pradesh-201301
Tel: 9599473294
Membership No. 41759,
C.O.P. No. 17079

24. Appointment of Common Agency for : **Satellite Corporate Sevices Private**
Share Registry work **Limited**
Unit No.49, Bldg No.13-A-B, 2nd
Floor, Samhita Commercial Co-op.
Soc. Ltd. Off Andheri Kurla Lane,
MTNL Lane, Sakinaka,
Mumbai – 400 072.



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25. Any other detail that the Auditor may : No such disclosures required.
Like to provide, (e.g. BIFR Company,
delisting from Stock Exchanges)

**For Jain P & Associates,
Company Secretaries**

**PREETI
MITTAL**

Digitally signed by
PREETI MITTAL
Date: 2018.10.24
18:09:19 +05'30'

**(Preeti Mittal)
M.NO. – 41759
C.P. NO.-17079**

Date: 24.10.2018

Place: Noida